VARIATIONS

DUPLICATIONS

GAPS

PRIVATE SECTOR

Methodology →
- sources info
- processing
- interpretation

Regulatory or Sector or Company

How to use?
* Advocacy
* Pressure
* monitoring impact

*too often requests to companies to provide info

TASAI/EBA → both regulation
- both go to company to seek info

too many indices → kill the power of indices

* CAADP → linkage not clear

markets are regional, implication on national indices

* insights into market size, behaviour, preferences, values

info user/public on various indices/no confusion

DEVELOPMNT ORGs

1. TARGET BENEFICIARIES - VARIATIONS ON THE END-USERS TARGETED BY THE INDICES

2. FOCUS ON FIELD AND VEGETABLE CROPS

3. DIFFERENCES IN COVERAGE OF MARKET ENABLERS

1. SOURCES OF DATA

2. MULTI-STAKEHOLDER CONSULTATION

3. MOST INDICES ON FIELD CROPS

1. LACK OF VALUE CHAIN APPROACH

2. LARGELY UNFOCUSED ON INFORMAL SEED SYSTEMS

3. QUALITY CONTROL IN THE SEED VALUE CHAIN (EG. VEGETATIVELY PROPAGATED MATERIALS)

RECs

ATSI — EBA — ROLE OF PRIVATE SECTOR — ABD — TASAI

— Duplications in some indicators covered by TASAI, EBA and NABD.
- REGIONAL RELEASES
- POLICY + REGULATORY ENVT.
- QUANTITY, VALUE, YIELD

— Missing Regional Dimension
- IMPORT - EXPORT OF SEED
- SEED SUPPLY + DEMAND
- HARMONISATION
- PPPs

— Indicators for financial services to Small & Medium Enterprises

ACCESS AND TRANSPARENCY RELATING TO DATA ON SEED SECTOR PERFORMANCE FOR REGIONAL PLANNING + COORDINATION

NATIONAL

METHODOLOGIES

STAKEHOLDERS

COVERAGE

WB - NADB BOTH ADVISING GOVERNMENT

ALL ADDRESSING FORMAL SECTOR

LINKAGES WITH THE INFORMAL SECTOR

LINKAGES WITH EXISTING INFORMATION SYSTEMS

LINKAGES WITH RESEARCH AND DEVELOPMENT

NATIONAL CONSULTATIONS

DONORS

Different levels and measuring diff. things

Potential complementarity btw EBA (regulation) and TASAI (marketing metrics) and possibly ABD (some aspects of informal sector)

Difficult to say how the seed sector is serving SHF
- need to drill down (stages-points)

inclusion of the informal seed system (lack of indicators in each index)

ECONOMIC INDICATORS (Farm-gate price, seed affordability, yield performance)

generally lack of actionable indicators (quantify certain indicators to their action)

COUNTRY COVERAGE

CROP COVERAGE

CAADP

VARIATIONS

COMPANY VS COUNTRY FOCUS

LOW VS HIGH COUNTRY COVERAGE

STRONG VS WEAK GOVERNANCE STRUCTURE

DUPLICATIONS

EBA AND TASAI IN POLICY ENVIRONMENT

R+D FOR AESI + TASAI

OWNERSHIP AND INTERPRETATION OF DATA DEMAND DRIVEN

COMPLIANCE/CAPACITY WEAK FOCUS ON WEST AND CENTRAL AFRICA

QUANITY AND QUALITY OF SEED FOR ALL CROPS

PERFORMANCE OF INFORMAL SECTOR NOT ADDRESSED